



2018年12月中国通用仓储市场动态报告

在中国仓储与配送协会指导下,物联云仓《中国通用仓储市场动态报告》已连续发布五期,《报告》通过对物联云仓实时数据进行汇总、整理,全面反映我国主要物流节点城市的仓储设施租金水平和空置情况,体现通用仓储市场的供需动态变化,总结市场发展规律,预测市场发展趋势,为了解仓储市场发展情况、合理投资提供参考依据。

物联云仓延续往期《报告》成果,不断扩大统计范围,加强仓储市场分析,发布《2018年12月中国通用仓储市场动态报告》。2018年12月,物联云仓全国在线仓库面积新增367万㎡,总面积超2.54亿㎡,较11月增长1.55%;在线可租面积超3,486万㎡,较11月增长5.55%。仓库资源覆盖32个省份,201个城市,5,701个园区。

2018年12月中国仓储设施租金水平

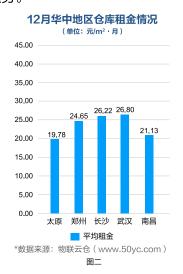
全国30个城市仓库平均租金为26.80元/㎡·月,环比下降0.70%。其中,华南、华东地区仓库平均租金仍高于华北、华中、华西地区¹。相较11月,华西地区仓库平均租金小幅下降,降幅为0.48%;华南、华东地区仓库平均租金小幅上涨,涨幅分别为1.85%和1.46%;华北、华中地区租金波动不大,涨幅分别为0.19%和0.13%。

仓库租金最高的城市为北京、上海,平均租金均高于40元/㎡·月,较11月均有小幅下降(降幅约2%)。其中,北京仓库租金水平受疏解非首都功能影响较大,在"疏解整治促提升"专项行动初期,部分不合规仓储设施拆(外)迁,导致仓库资源紧张,仓库租金大幅上涨;随着疏散措施持续推进,仓储市场趋于稳定,仓库租金稳中略降。

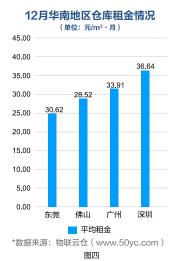
仓库租金最低的城市为兰州、石家庄、太原,平均租金均低于20元/㎡·月,较11月有小幅上涨。受"双十二"购物节及天气因素(寒冷、雾霾、大雪)影响,企业备货积极,仓库需求有所增长,拉动仓库租金上涨。

仓库租金波动最大的城市为深圳,较11月下降6.24%(约2.44元/㎡·月)。近期,中美贸易虽释放了积极信号,但贸易战对深圳进出口业务的消极影响仍在持续,部分外贸企业、跨境电商企业备货减少,对保税仓的租赁需求降低,导致深圳仓库租金整体水平延续下行趋势。















2018年12月中国仓储设施空置率情况

全国30个城市仓库平均空置率为11.78%,环比上涨1.35%,仓库需求增长有所放缓。其中,华东地区仓库空置率远低于其他四个大区。相较11月,华西地区仓库空置率有小幅上涨(涨幅约1.06%),其他四个大区仓库空置率均有不同程度下降(华南地区降幅约4.62%、华中地区降幅约2.29%、华北地区降幅约1.94%、华东地区降幅约0.19%)。

仓库空置率最高的城市为重庆、东莞、昆明,空置率均超26%。相较11月,重庆、东莞空置率有所上涨。其中,重庆仓库资源长期处于供大于求状态,导致空置率居高不下;东莞部分新建仓库投入市场,如新夏晖东莞物流中心(2万㎡)、广东东莞黄江镇高台库(16万㎡),仓库供应量较大,导致仓库空置率上涨明显,增长约9.88%。

仓库空置率最低的城市为苏州、佛山、嘉兴,空置率均低于5%。相较11月,苏州、佛山仓库空置率波动不大;嘉兴空置率有所下降。受仓储用地规模压缩、拆违等影响,上海部分企业在嘉兴等周边城市寻求仓库资源,同时,"双十二"购物节对嘉兴仓储市场具有一定的带动作用,使嘉兴仓库需求增加、空置率降低。

12月华北地区仓库空置率情况



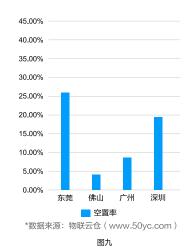
12月华中地区仓库空置率情况



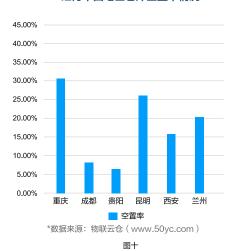
12月华东地区仓库空置率情况



12月华南地区仓库空置率情况



12月华西地区仓库空置率情况







全国30个城市平均租金和空置率一览表

北京 43.44 -2.07% 7.58% 2.10% 上海 41.05 -2.05% 8.84% -3.22% 深圳 36.64 -6.24% 19.60% 4.92% ガ州 31.42 -1.26% 2.81% 0.23% 杭州 31.77 -1.34% 10.15% 3.56% 广州 33.91 -0.26% 8.80% 1.79% 东莞 30.62 2.55% 26.38% 9.88% 南京 29.30 -0.71% 6.26% 2.16% 俳山 28.52 -2.26% 3.62% 1.90% 嘉兴 28.89 -2.27% 4.66% -5.20% 长沙 26.22 0.58% 6.53% 1.41% 天津 29.07 -0.85% 15.94% 1.85% 无锡 26.47 -2.11% 6.93% 1.52% 大连 25.63 -0.08% 7.78% 2.25% 重庆 25.69 -0.16% 30.46% 2.39% 武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合祀 23.17 -0.22% 6.12% 2.26% 昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82% 8.02% 0.97% 西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 清南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	城市	平均租金	环比变化	空置率	环比变化
深圳 36.64 -6.24% 19.60% 4.92%	北京	43.44	-2.07%	7.58%	2.10%
万州 31.42	上海	41.05	-2.05%	8.84%	-3.22%
抗州 31.77	深圳	36.64	-6.24%	19.60%	4.92%
广州 33.91 -0.26% 8.80% 1.79% 东莞 30.62 2.55% 26.38% 9.88% 南京 29.30 -0.71% 6.26% 2.16% 佛山 28.52 -2.26% 3.62% 1.90% 嘉兴 28.89 -2.27% 4.66% -5.20% 长沙 26.22 0.58% 6.53% 1.41% 天津 29.07 -0.85% 15.94% 1.85% 无锡 26.47 -2.11% 6.93% 1.52% 大達 25.63 -0.08% 7.78% 2.25% 重庆 25.69 -0.16% 30.46% 2.39% 武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合肥 23.17 -0.22% 6.12% 2.26% 昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16%	苏州	31.42	− 1.26%	2.81%	0.23%
东莞 30.62 2.55% 26.38% 9.88% 南京 29.30 -0.71% 6.26% 2.16% 佛山 28.52 -2.26% 3.62% 1.90% 嘉兴 28.89 -2.27% 4.66% -5.20% 长沙 26.22 0.58% 6.53% 1.41% 天津 29.07 -0.85% 15.94% 1.85% 无場 26.47 -2.11% 6.93% 1.52% 大達 25.63 -0.08% 7.78% 2.25% 重庆 25.69 -0.16% 30.46% 2.39% 武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合肥 23.17 -0.22% 6.12% 2.26% 昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82%	杭州	31.77	-1.34%	10.15%	3.56%
南京 29.30	广州	33.91	-0.26%	8.80%	1.79%
#山 28.52 -2.26% 3.62% 1.90% 嘉兴 28.89 -2.27% 4.66% -5.20% 长沙 26.22 0.58% 6.53% 1.41% 天津 29.07 -0.85% 15.94% 1.85% 元锡 26.47 -2.11% 6.93% 1.52% 大连 25.63 -0.08% 7.78% 2.25% 重庆 25.69 -0.16% 30.46% 2.39% 武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合肥 23.17 -0.22% 6.12% 2.26% 良明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82% 8.02% 0.97% 西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	东莞	30.62	2.55%	26.38%	9.88%
嘉兴 28.89 -2.27% 4.66% -5.20% 长沙 26.22 0.58% 6.53% 1.41% 天津 29.07 -0.85% 15.94% 1.85% 无锡 26.47 -2.11% 6.93% 1.52% 大连 25.63 -0.08% 7.78% 2.25% 重庆 25.69 -0.16% 30.46% 2.39% 武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合肥 23.17 -0.22% 6.12% 2.26% 昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82% 8.02% 0.97% 西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	南京	29.30	-0.71%	6.26%	2.16%
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天津 29.07 -0.85% 15.94% 1.85% 无楊 26.47 -2.11% 6.93% 1.52% 大连 25.63 -0.08% 7.78% 2.25% 重庆 25.69 -0.16% 30.46% 2.39% 武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合肥 23.17 -0.22% 6.12% 2.26% 昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82% 8.02% 0.97% 西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 市昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	嘉兴	28.89	-2.27%	4.66%	-5.20%
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大连 25.63 -0.08% 7.78% 2.25% 重庆 25.69 -0.16% 30.46% 2.39% 武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合肥 23.17 -0.22% 6.12% 2.26% 昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82% 8.02% 0.97% 西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 市昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	天津	29.07	-0.85%	15.94%	1.85%
重庆 25.69	无锡	26.47	-2.11%	6.93%	1.52%
武汉 26.80 -0.56% 12.98% 2.79% 郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 6.88	大连	25.63	-0.08%	7.78%	2.25%
郑州 24.65 -0.12% 6.47% 0.31% 沈阳 23.48 1.21% 14.87% 0.36% 合肥 23.17 -0.22% 6.12% 2.26% 昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82% 8.02% 0.97% 西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	重庆	25.69	-0.16%	30.46%	2.39%
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昆明 24.15 -0.66% 26.04% 0.38% 哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35% 青岛 22.64 -1.82% 8.02% 0.97% 西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	沈阳	23.48	1.21%	14.87%	0.36%
哈尔滨 22.85 2.88% 6.95% 3.76% 成都 24.76 -0.16% 8.29% 0.35%	合肥	23.17	-0.22%	6.12%	2.26%
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西安 24.07 0.54% 15.77% -0.53% 贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	成都	24.76	-0.16%	8.29%	0.35%
贵阳 21.81 2.11% 6.75% -1.45% 太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	青岛	22.64	-1.82%	8.02%	0.97%
太原 19.78 0.10% 7.87% 3.95% 济南 20.58 0.68% 9.65% 1.23% 有昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	西安	24.07	0.54%	15.77%	-0.53%
济南 20.58 0.68% 9.65% 1.23% 南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	贵阳	21.81	2.11%	6.75%	-1.45%
南昌 21.13 -0.75% 22.95% 2.99% 石家庄 18.47 0.76% 14.00% 2.99%	太原	19.78	0.10%	7.87%	3.95%
石家庄 18.47 0.76% 14.00% 2.99%	济南	20.58	0.68%	9.65%	1.23%
	南昌	21.13	-0.75%	22.95%	2.99%
	石家庄	18.47	0.76%	14.00%	2.99%
兰州 17.10 1.91% 20.31% -7.52%	兰州	17.10	1.91%	20.31%	-7.52%

*数据来源: 物联云仓 (www.50yc.com)





优质仓源推荐



华中区域:

仓库地址: 武汉市革新大道走马岭工业园

可租面积: 6,000平方米

项目特点:双边高台库,带雨棚,库内净高8米;附近物流园区集中,配套设施齐全

该区域少有的空置现库

联系人: 谢艳模

联系电话: 15928138523

仓库地址:郑州市中牟县姚家镇 可租面积: 20,000平方米

项目特点: 高标楼库高台库,月台及平库,进深60米,一层净高11米以上,超大雨棚

消防等级验收合格,配套设施齐全

联系人: 王坤

联系电话: 15225100971

华北区域:

仓库地址:潍坊市奎文区机场南路可租面积:50,000平方米

项目特点:仓库位于奎文区机场南路附近,地理位置优越,交通便利;最大独立仓库

8,000平米,最小180平米;硬化水泥地面,配备电动卷帘门,消防管道照

明设备,独立配电箱

联系人: 杨飞

联系电话: 13061208829

仓库地址:沈阳市铁西区洪湖二街

可租面积: 15,000平方米

项目特点: 地理位置优越,交通便利,距离沈阳绕城高速2公里,丙二类高标仓,具

有冷库,高位货架

联系人: 井绍轩

联系电话: 13889244310

仓库地址: 北京市大兴区天河北路

可租面积: 8,000平方米

项目特点: 高台库,丙二类消防资质; 位置优越, 交通便利, 紧邻南六环和京开高速

距离京开高速2KM,距离南六环直线距离1KM

联系人: 隋超

联系电话: 18610640033

华南区域:

仓库地址:广州市黄埔区永顺大道西

可租面积: 40,000平方米

项目特点:该物流中心距广惠高速4公里,开创大道,广园路15分钟车程,便捷通

往周边各大高速公路,距天河区市中心20分钟

联系人: 李磊

联系电话: 13719250347

华西区域:

仓库地址:成都市新都区三河大道 可租面积:180,000平方米

项目特点: 该物流中心位于成都市北部的新都物流园区内,距成都三环路10分钟车

程,位于传化物流区内,地理位置优越,是城市配送、区域配送和速运的

理想选择。

联 系 人: 黄天将 联系电话: 18123304630

华东区域:

仓库地址: 杭州市余杭区闲富路北口

可租面积: 10,000平方米

项目特点:该物流中心距市区25公里车程,距离G25长深高速10km,地理环优

越,交通便利

联 系 人: 毛林林 联系电话: 17767108004

仓库地址: 苏州市吴江区汾湖高新技术开发区联秋路

可租面积: 18,000平方米

项目特点: 该项目位于吴江汾湖区,周边交通非常便利,地理位置优越。临近沪苏

浙高速公路、318国道、苏嘉杭高速公路、227省道、苏同黎一级公路及

苏嘉杭高速复线

联 系 人: 徐坤

联系电话: 18018127953





中国仓储与配送协会简介

中国仓储与配送协会前身是1995年经原国内贸易部审批、在国家民政部登记注册的中国仓储协会,2016年5月经国务院国资委审批、民政部核准,更名为中国仓储与配送协会,是全国仓储配送行业的非营利性社团组织。现有共同配送、冷链物流、保税仓储、危险品仓储、金融仓储、中药材仓储、技术工程与工程服务、包装与单元化物流、智慧物流、自助仓储、钢材仓储等11个分支机构。协会以推动中国仓储配送行业现代化、促进现代物流业的发展为宗旨,重点围绕各类仓储与配送设施建设、各类配送中心发展、仓配一体化服务与技术创新等开展政策研究、行业管理与自律、标准制定与实施、信息统计、资源整合、培训咨询、会议交流等。

物联云仓

物联云仓(www.50yc.com)是由四川物联亿达科技有限公司推出的互联网仓储综合服务平台,于2015年10月上线,主要提供仓库租赁、仓配一体、仓库物资、仓库技术等服务。物联云仓旨在通过互联网仓储服务平台+云端应用+线下服务的方式,为传统行业实现高效、经济、快速的转型升级提供坚强支撑。

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The Dynamic Report of China's General Warehouse Market in December 2018

Under the guidance of the China Association of Warehousing and Distribution, Internet of Cloud Warehousing (IoCW) has launched five consecutive issues of The Dynamic Report of China's General Warehouse Market. Through collecting and sorting out the real-time data of IoCW, the Report comprehensively reflects the vacancy situation and the rent fee level of warehousing facilities in major logistics node cities in China, demonstrates the dynamic change of supply and demand in general warehousing market, summarizes the law of market development, predicts the development trend of market, and provides reference for the comprehension of the development of warehousing market and rational investment into this market.

Internet of Cloud Warehousing (IoCW) has launched The Dynamic Report of China's General Warehouse Market in December 2018 after extending the results of the previous reports, expanding the scope of statistics and strengthening the analysis of warehousing market. In December, the area of online warehouses nationwide increased by 254 million m², with a total space of more than 3.67 million m², an increase of 1.55% over November; and online available areas exceeded 34.9 million m², an increase of 5.55% over November. Warehouse resources cover 32 provinces, 201 cities and 5,701 parks.

Rental Level of Warehousing Facilities in China in December 2018

The average rent fee of warehouses in 30 cities across the country is RMB26.80/ m² per month, which is a decrease of 0.70% from the previous month. Among them, the average rent fee of warehouses in South China and East China is still higher than that in North China, Central China and West China.¹ Compared with November, the average rent fee of warehouses in West China decreases slightly, with a decrease of 0.48%. The average rent fee of warehouses in South China and East China increases by 1.85% and 1.46% respectively. Rent fee in North and Central China have not fluctuated much, having risen up by 0.19% and 0.13% respectively.

The average rent fee of warehouse is the highest in Beijing and Shanghai, and the average rent fee is higher than RMB40/m² per month, which is slightly lower than that in November (approximately 2%). The rental level of Beijing warehouse is greatly affected by the campaign of removal and relocation of non-capital functions. In the initial stage of the special campaign called removing and relocating of non-capital functions to Promote Hoisting, some non-conforming storage facilities are dismantled (or relocated), which leads to the shortage of warehouse resources and the sharp increase of warehouse rent fee. As the evacuation measures continue to move forward, the warehouse market tends to be stable, and the warehouse rent fee is stable and slightly lower.

The average rent fee of warehouse is the lowest in Lanzhou, Shijiazhuang and Taiyuan, whose average rent fee is less than RMB20/ m² per month, and there is a slight increase from November. Affected by the "Double Twelve" shopping festival and weather factors (cold, haze, heavy snow), enterprises are actively preparing goods, and warehouse demand has increased, and warehouse rent fee has risen in consequence.

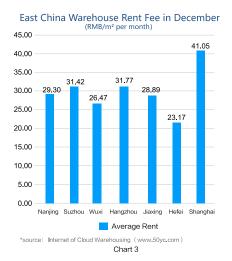
The city with the most volatile warehouse rents is Shenzhen, which is 6.24% lower than November (about RMB2.44/ m² per month). Recently, although Sino-US trade has released positive signals, the negative impact of trade wars on Shenzhen's import and export business is still continuing. Some foreign trade enterprises and cross-border e-commerce companies have reduced their stocking, and the demand for the leasing of bonded warehouses has been reduced, resulting in the overall level of Shenzhen warehouse rent fee continues downward trend.

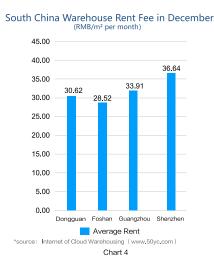














China's Warehousing Facilities Vacancy Rate in December 2018

The average vacancy rate of warehouses in 30 cities across the country is 11.78%, up by 1.35% from the previous month, and the growth in warehouse demand slows down. Among them, the East China warehouse vacancy rate is far lower than those in the other four regions. Compared to November, the vacancy rate of warehouses in West China rises slightly (up by about 1.06%). The warehouse vacancy rates in the other four regions all decrease in varying degrees (4.62% in South China, 2.29% in Central China, 1.94% in North China, and 0.19% in East China).

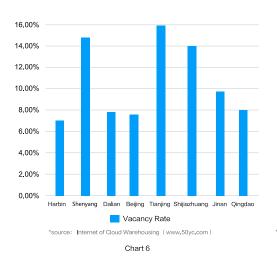




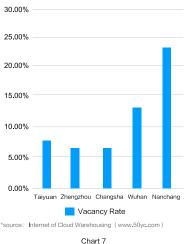
The cities with the highest vacancy rate in warehouses are Chongqing, Dongguan and Kunming, and the vacancy rate is over 26%. Compared with November, the vacancy rates in Chongqing and Dongguan have increased. Among them, Chongqing's warehouse resources have been in oversupply for a long time, resulting in a high vacancy rate in Chongqing; some new warehouses in Dongguan have been put into the market, such as the New Xiahui Dongguan Logistics Center (20,000 m²), Dongguan Huangjiang Town Gaotai Warehouse in Guangdong (160,000 m²). The warehouse supply is large and abundant, resulting in a significant increase in warehouse vacancy rate, an increase of about 9.88%.

Suzhou, Foshan and Jiaxing are the cities with the lowest vacancy rate, and the vacancy rate is less than 5%. Compared with November, the vacancy rates of Suzhou and Foshan warehouses fluctuate little; the vacancy rate of Jiaxing declines. Affected by the scale reduction and demolition of irregular warehousing land, some enterprises in Shanghai are seeking warehouse resources in Jiaxing and other surrounding cities. At the same time, the "Double Twelve" shopping festival has a certain driving effect on Jiaxing's storage market. The demand of Jiaxing warehouse increases and the vacancy rate decreases.

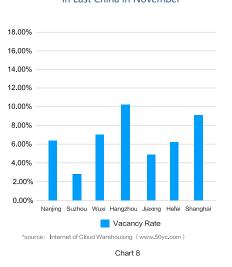
The Vacancy Rate of Warehouses in North China in November



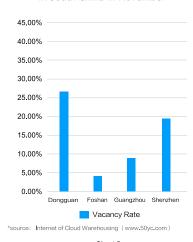
The Vacancy Rate of Warehouses in Central China in November



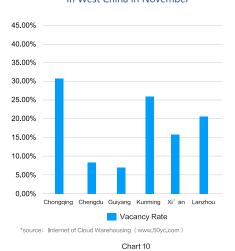
The Vacancy Rate of Warehouses in East China in November



The Vacancy Rate of Warehouses in South China in November



The Vacancy Rate of Warehouses in West China in November







List of Average Rent Fee and Vacancy Rates in 30 Cities of China

City	Average rent (RMB/m per month)	month-to-month comparisons	Vacancy rate	month-to-month comparisons
Beijing	43.44	-2.07%	7.58%	2.10%
Shanghai	41.05	-2.05%	8.84%	-3.22%
Shenzhen	36.64	-6.24%	19.60%	4.92%
Suzhou	31.42	-1.26%	2.81%	0.23%
Hangzhou	31.77	-1.34%	10.15%	3.56%
Guangzhou	33.91	-0.26%	8.80%	1.79%
Dongguan	30.62	2.55%	26.38%	9.88%
Nanjing	29.30	-0.71%	6.26%	2.16%
Foshan	28.52	-2.26%	3.62%	1.90%
Jiaxing	28.89	-2.27%	4.66%	-5.20%
Changsha	26.22	0.58%	6.53%	1.41%
Tianjin	29.07	-0.85%	15.94%	1.85%
Wuxi	26.47	-2.11%	6.93%	1.52%
Dalian	25.63	-0.08%	7.78%	2.25%
Chongqing	25.69	-0.16%	30.46%	2.39%
Wuhan	26.80	-0.56%	12.98%	2.79%
Zhengzhou	24.65	-0.12%	6.47%	0.31%
Shenyang	23.48	1.21%	14.87%	0.36%
Hefei	23.17	-0.22%	6.12%	2.26%
Kunming	24.15	-0.66%	26.04%	0.38%
Harbin	22.85	2.88%	6.95%	3.76%
Chengdu	24.76	-0.16%	8.29%	0.35%
Qingdao	22.64	-1.82%	8.02%	0.97%
Xi' an	24.07	0.54%	15.77%	-0.53%
Guiyang	21.81	2.11%	6.75%	-1.45%
Taiyuan	19.78	0.10%	7.87%	3.95%
Jinan	20.58	0.68%	9.65%	1.23%
Nanchang	21.13	-0.75%	22.95%	2.99%
Shijiazhuang	18.47	0.76%	14.00%	2.99%
Lanzhou	17.10	1.91%	20.31%	-7.52%

*source: Internet of Cloud Warehousing (www.50yc.com)







Central China Region:

Warehouse Address: Wuhan Maling Industrial Park, Innovation Avenue, Wuhan City Available Area: 6,000㎡

Project Features: This warehouse provides two-sided high-rise building storehouse with canopy, net height of 8 meters inside the warehouse. And there is a centralized logistics park with complete supporting facilities nearby. It is one of the few vacant warehouses in this area.

Contact: Xie Yanmo

Contact Number: 1592 8138 523

Warehouse Address: Yaojia Town, Zhongmou County, Zhengzhou City. Available area: 20,000m².

Project Features: It was quipped with high-standard building warehouses, high platform storehouses and flat storehouses, 60 meters in depth, more than 11 meters in net height of the first floor, oversized canopy, qualified in fire-fighting grade acceptance and has complete supporting facilities.

Contact: Wang Kun

Contact Number: 1522 5100 971

North China Region:

Warehouse Address: Airport South Road, Kuiwen District, Weifang City. Available Area: $50,000 \text{ m}^2$.

Project Features: This warehouse enjoys superior location near the south road of Kuiwen District airport, the transportation is convenient. The largest independent warehouse has 8,000m², the smallest one has 180m²; all were equipped with hardened cement ground, electric shutter doors, lighting facilities, firefighting pipelines and independent distribution boxes.

Contact person: Yang Fei Contact: 1306 1208 829

Warehouse Address: Honghu Second Street, Tiexi District, Shenyang City.

Available area: 15,000 m².

Project Features: The warehouse is superior in location, convenient in transportation. There are 2 kilometers away from Shenyang Belt highway. It provides refrigeration house and high shelf with C-class fire protection qualification.

Contact person: Jing Shaoxuan Contact: 1388 9244 310

Warehouse Address: Tianhe North Road, Daxing District, Beijing City

Available Area: 8,000 m²

Project Features: This is a high-rise storehouse with C-class fire protection qualification. It is superior in location and convenient in transportation, being adjacent to the South Sixth Ring and Jingkai Expressway, with 2 kilometers from the Jingkai Expressway, and a straight-line distance of 1 kilometer from the South Sixth Ring Road

Contact: Sui Chao

Contact number: 1861 0640 033

South China Region:

Warehouse Address: West Yongshun Avenue, Huangpu District, Guangzhou City. Available Area: 40.000 m².

Project Features: The logistics center is 4 kilometers away from Guanghui highway, 15 minutes' drive from Kaichuang Avenue and Guangyuan Road and 20 minutes' drive from the center of Tianhe District, and has convenient access to the surrounding highways.

Contact person: Li Lei Contact: 1371 9250 347

West China Region:

Warehouse Address: Sanhe Avenue, Xindu District, Chengdu City

Available area: 180,000 m²

Project Features: The logistics center is located in Xindu Logistics Park in the north of Chengdu with 10 minutes' drive from Chengdu Third Ring Road. It is located in the Chuanhua Logistics Zone and has an advantageous geographical location. It is an ideal choice for urban distribution, regional distribution and express transportation.

Contact: Huang Tianjiang Contact number: 1812 3304 630

East China Region:

Warehouse address: Xianfu Road North Entrance, Yuhang District, Hangzhou City. Available Area: 10,000 m².

Project Features: This logistics center is 25 kilometers from the urban area and 10 kilometers from the G25 Changshen Highway. It has a favorable geographical environment and convenient transportation.

Contact person: Mao Linlin Contact: 1776 7108 004

Warehouse Address: Lianqiu Road, Wuhu High-tech Development Zone, Wujiang District, Suzhou City

Available area: 18,000 m²

Project Features: The project is located in Wujiangfen Lake District. The surrounding traffic is very convenient and the geographical position is superior. It closes to Shanghai-Suzhou-Zhejiang Expressway, the 318 National Highway, Sujiahang Expressway, the 227 Provincial Highway, Sutongli First Class Highway and Sujiahang Expressway Double Line

Contact: Xu Kun

Contact number: 1801 8127 953





Introduction of China Association of Warehousing and Distribution:

China Association of Warehousing and Distribution (CAWD) originated from previous China Association of Warehousing and Storage which was approved by the former Ministry of Domestic Trade and registered with the Ministry of Civil Affairs in 1995. It was renamed as China Association of Warehousing and Distribution in May 2016 after being approval by the State Assets Commission of the State Council and examined by the Ministry of Civil Affairs. It is a non-profit organization in the national warehousing and distribution industry. There are 11 branches including joint distribution, cold chain logistics, bonded warehousing, dangerous goods warehousing, financial warehousing, traditional Chinese medicine warehousing, technical engineering and engineering services, packaging and unitized logistics, intelligent logistics, self-service warehousing, steel warehousing, etc. Aiming at promoting the modernization of China's warehousing and distribution industry and the development of modern logistics industry, the association carries out the function of policy research, industry management and self-discipline, industry standards formulation and implementation, information and statistics collection, resource integration, training consultation, conference and exhibition and so on focusing on the construction of various warehousing and distribution facilities, the development of various distribution centers and integrated warehousing and distribution services and technological innovation.

Introduction of Internet of Cloud Warehousing (IoCW):

IoCW (www.50yc.com) is an Internet warehousing integrated service platform presented by Sichuan WULIANYIDA Technology Co., Ltd. It was launched in October 2015, mainly providing warehouse leasing, warehouse and distribution integration, warehouse materials, warehouse technology and other services. IoCW aims to provide strong support for traditional industries to achieve efficient, economic and rapid transformation and upgrading by Internet warehousing service platform + cloud application + offline service.

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